

**WESTERN DIGITAL CORPORATION
INVESTOR INFORMATION SUMMARY**

Q2 FY2008 (All amounts in millions, except ASPs and headcount)

	Q2 FY07	Q3 FY07	Q4 FY07	Q1 FY08	Q2 FY08
HARD DRIVE UNITS:	24.5	24.5	24.9	29.4	34.2
REVENUE¹:	\$1,428	\$1,410	\$1,367	\$1,766	\$2,204
HARD DRIVE AVERAGE SELLING PRICE:	\$58	\$58	\$55	\$59	\$61
GROSS MARGIN %:	17.9%	15.8%	15.0%	18.3%	23.3%
REVENUE BY CHANNEL (HDD ONLY):					
OEM	46%	47%	47%	50%	48%
DISTRIBUTORS	37%	34%	36%	31%	34%
RETAIL	17%	19%	17%	19%	18%
REVENUE BY GEOGRAPHY (HDD ONLY):					
AMERICAS	38%	36%	40%	34%	32%
EUROPE	32%	29%	26%	33%	32%
ASIA	30%	35%	34%	33%	36%
REVENUE CONCENTRATION (HDD ONLY):					
10 LARGEST CUSTOMERS	49%	46%	48%	46%	47%
WORLDWIDE HEADCOUNT:	27,055	27,277	29,572	41,263	42,534
CASH RELATED INFORMATION:					
CASH FLOW FROM OPERATIONS	\$184	\$164	\$154	\$219	\$519
CAPITAL EXPENDITURES	\$110	\$70	\$85	\$163	\$169
DEPRECIATION AND AMORTIZATION	\$50	\$55	\$61	\$78	\$111
DAYS SALES OUTSTANDING	43	46	46	51	45
INVENTORY METRICS:					
RAW MATERIALS	\$17	\$12	\$12	\$165	\$171
WORK IN PROCESS	90	86	94	145	131
FINISHED GOODS	<u>158</u>	<u>145</u>	<u>153</u>	<u>151</u>	<u>157</u>
TOTAL INVENTORY, NET	\$265	\$243	\$259	\$461	\$459
INVENTORY TURNS	18	20	18	13	15

¹ Revenue includes external sales of media and substrates of \$40 million in Q1'08 and \$120 million in Q2'08.