

WESTERN DIGITAL CORPORATION
INVESTOR INFORMATION SUMMARY

Q1 FY2006 (All \$ amounts in millions)

	Q1 FY05	Q2 FY05	Q3 FY05	Q4 FY05	Q1 FY06
REVENUE:	\$824	\$955	\$920	\$940	\$1,010
REVENUE BY CHANNEL:					
OEM	59%	58%	56%	57%	55%
DISTRIBUTORS	35%	35%	37%	38%	39%
RETAIL	6%	7%	7%	5%	6%
REVENUE BY GEOGRAPHY:					
AMERICAS	40%	38%	36%	38%	36%
EUROPE	30%	32%	30%	25%	29%
ASIA	30%	30%	34%	37%	35%
REVENUE CONCENTRATION:					
10 LARGEST CUSTOMERS	52%	49%	45%	48%	48%
HARD DRIVE UNITS (<i>in millions</i>):	14.2	16.2	15.3	15.8	17.1
WORLDWIDE HEADCOUNT:	20,760	21,565	22,426	23,161	24,211
ASSET MANAGEMENT:					
DAYS SALES OUTSTANDING	44	37	39	39	42
INVENTORY DETAIL:					
RAW MATERIALS	\$11	\$12	\$15	\$14	\$14
WORK IN PROCESS	45	50	53	60	54
FINISHED GOODS	<u>88</u>	<u>56</u>	<u>68</u>	<u>79</u>	<u>105</u>
TOTAL INVENTORY, NET	\$144	\$118	\$136	\$153	\$173
INVENTORY TURNS	20	27	22	20	19