

**WESTERN DIGITAL CORPORATION
INVESTOR INFORMATION SUMMARY**

Q1 FY2005 (All \$ amounts in millions)

	Q1 FY04	Q2 FY04	Q3 FY04	Q4 FY04	Q1 FY05
REVENUE:	\$714	\$835	\$749	\$749	\$824
REVENUE BY CHANNEL:					
OEM	53%	51%	49%	53%	59%
DISTRIBUTORS	40%	43%	43%	41%	35%
RETAIL	7%	6%	8%	6%	6%
REVENUE BY GEOGRAPHY:					
AMERICAS	38%	41%	42%	44%	40%
EUROPE	30%	31%	30%	27%	30%
ASIA	32%	28%	28%	29%	30%
REVENUE CONCENTRATION:					
10 LARGEST CUSTOMERS	53%	56%	51%	54%	52%
HARD DRIVE UNITS (in millions):	11.3	12.7	11.8	12.5	14.2
WORLDWIDE HEADCOUNT:	15,559	16,843	17,162	17,328	20,760
ASSET MANAGEMENT:					
DAYS SALES OUTSTANDING	42	39	37	38	44
INVENTORY DETAIL:					
RAW MATERIALS	\$10	\$19	\$9	\$26	\$11
WORK IN PROCESS	\$51	\$58	\$67	\$52	\$45
FINISHED GOODS	<u>\$62</u>	<u>\$79</u>	<u>\$73</u>	<u>\$71</u>	<u>\$88</u>
TOTAL INVENTORY, NET	\$123	\$156	\$149	\$149	\$144
INVENTORY TURNS	20	18	17	17	20