

**WESTERN DIGITAL CORPORATION  
INVESTOR INFORMATION SUMMARY**

**Q1 FY2008** (All amounts in millions, except ASPs and headcount)

	Q1 FY07	Q2 FY07	Q3 FY07	Q4 FY07	Q1 FY08
<b>HARD DRIVE UNITS:</b>	22.7	24.5	24.5	24.9	29.4
<b>REVENUE:</b>	\$1,264	\$1,428	\$1,410	\$1,367	\$1,766
<b>HARD DRIVE AVERAGE SELLING PRICE:</b>	\$56	\$58	\$58	\$55	\$59
<b>GROSS MARGIN %:</b>	17.3%	17.9%	15.8%	15.0%	18.3%
<b>REVENUE BY CHANNEL:</b>					
OEM <sup>1</sup>	52%	46%	47%	47%	51%
DISTRIBUTORS	37%	37%	34%	36%	31%
RETAIL	11%	17%	19%	17%	18%
<b>REVENUE BY GEOGRAPHY:</b>					
AMERICAS	35%	38%	36%	40%	33%
EUROPE	28%	32%	29%	26%	32%
ASIA <sup>1</sup>	37%	30%	35%	34%	35%
<b>REVENUE CONCENTRATION:</b>					
10 LARGEST CUSTOMERS	48%	49%	46%	48%	45%
<b>WORLDWIDE HEADCOUNT:</b>	25,687	27,055	27,277	29,572	41,263
<b>CASH RELATED INFORMATION:</b>					
CASH FLOW FROM OPERATIONS <sup>2</sup>	\$115	\$184	\$164	\$154	\$219
CAPITAL EXPENDITURES <sup>2</sup>	\$59	\$110	\$70	\$86	\$163
DEPRECIATION AND AMORTIZATION	\$45	\$50	\$55	\$61	\$78
DAYS SALES OUTSTANDING	44	43	46	46	51
<b>INVENTORY METRICS:</b>					
RAW MATERIALS	\$33	\$17	\$12	\$12	\$165
WORK IN PROCESS	81	90	86	94	145
FINISHED GOODS	<u>102</u>	<u>158</u>	<u>145</u>	<u>153</u>	<u>151</u>
TOTAL INVENTORY, NET	\$216	\$265	\$243	\$259	\$461
INVENTORY TURNS	19	18	20	18	13

<sup>1</sup> OEM revenue and Asia revenue includes \$40 million of external sales of media and substrates in Q1'08.

<sup>2</sup> Beginning with the second quarter of 2007, capital expenditures are presented on a cash disbursements basis. The comparative amounts for the first quarter of 2007 for capital expenditures and cash flow from operations have been adjusted for consistency.