

**WESTERN DIGITAL CORPORATION
INVESTOR INFORMATION SUMMARY**

Q4 FY2005 (All \$ amounts in millions)

	Q4 FY04	Q1 FY05	Q2 FY05	Q3 FY05	Q4 FY05
REVENUE:	\$749	\$824	\$955	\$920	\$940
REVENUE BY CHANNEL:					
OEM	53%	59%	58%	56%	57%
DISTRIBUTORS	41%	35%	35%	37%	38%
RETAIL	6%	6%	7%	7%	5%
REVENUE BY GEOGRAPHY:					
AMERICAS	44%	40%	38%	36%	38%
EUROPE	27%	30%	32%	30%	25%
ASIA	29%	30%	30%	34%	37%
REVENUE CONCENTRATION:					
10 LARGEST CUSTOMERS	54%	52%	49%	45%	48%
HARD DRIVE UNITS (in millions):	12.5	14.2	16.2	15.3	15.8
WORLDWIDE HEADCOUNT:	17,328	20,760	21,565	22,426	23,161
ASSET MANAGEMENT:					
DAYS SALES OUTSTANDING	38	44	37	39	39
INVENTORY DETAIL:					
RAW MATERIALS	\$26	\$11	\$12	\$15	\$14
WORK IN PROCESS	52	45	50	53	60
FINISHED GOODS	<u>71</u>	<u>88</u>	<u>56</u>	<u>68</u>	<u>79</u>
TOTAL INVENTORY, NET	\$149	\$144	\$118	\$136	\$153
INVENTORY TURNS	17	20	27	22	20