

WESTERN DIGITAL CORPORATION
INVESTOR INFORMATION SUMMARY

Q3 FY2005 (All \$ amounts in millions)

	Q3 FY04	Q4 FY04	Q1 FY05	Q2 FY05	Q3 FY05
REVENUE:	\$749	\$749	\$824	\$955	\$920
REVENUE BY CHANNEL:					
OEM	49%	53%	59%	58%	56%
DISTRIBUTORS	43%	41%	35%	35%	37%
RETAIL	8%	6%	6%	7%	7%
REVENUE BY GEOGRAPHY:					
AMERICAS	42%	44%	40%	38%	36%
EUROPE	30%	27%	30%	32%	30%
ASIA	28%	29%	30%	30%	34%
REVENUE CONCENTRATION:					
10 LARGEST CUSTOMERS	51%	54%	52%	49%	45%
HARD DRIVE UNITS (in millions):	11.8	12.5	14.2	16.2	15.3
WORLDWIDE HEADCOUNT:	17,162	17,328	20,760	21,565	22,426
ASSET MANAGEMENT:					
DAYS SALES OUTSTANDING	37	38	44	37	39
INVENTORY DETAIL:					
RAW MATERIALS	\$9	\$26	\$11	\$12	\$15
WORK IN PROCESS	67	52	45	50	53
FINISHED GOODS	<u>73</u>	<u>71</u>	<u>88</u>	<u>56</u>	<u>68</u>
TOTAL INVENTORY, NET	\$149	\$149	\$144	\$118	\$136
INVENTORY TURNS	17	17	20	27	22