

**WESTERN DIGITAL CORPORATION
INVESTOR INFORMATION SUMMARY**

Q2 FY2006 (All \$ amounts in millions)

	Q2 FY05	Q3 FY05	Q4 FY05	Q1 FY06	Q2 FY06
REVENUE:	\$955	\$920	\$940	\$1,010	\$1,117
REVENUE BY CHANNEL:					
OEM	58%	56%	57%	55%	56%
DISTRIBUTORS	35%	37%	38%	39%	39%
RETAIL	7%	7%	5%	6%	5%
REVENUE BY GEOGRAPHY:					
AMERICAS	38%	36%	38%	36%	32%
EUROPE	32%	30%	25%	29%	34%
ASIA	30%	34%	37%	35%	34%
REVENUE CONCENTRATION:					
10 LARGEST CUSTOMERS	49%	45%	48%	48%	48%
HARD DRIVE UNITS (in millions):	16.2	15.3	15.8	17.1	18.1
WORLDWIDE HEADCOUNT:	21,565	22,426	23,161	24,211	24,591
ASSET MANAGEMENT:					
DAYS SALES OUTSTANDING	37	39	39	42	35
INVENTORY DETAIL:					
RAW MATERIALS	\$12	\$15	\$14	\$14	\$18
WORK IN PROCESS	50	53	60	54	58
FINISHED GOODS	<u>56</u>	<u>68</u>	<u>79</u>	<u>105</u>	<u>92</u>
TOTAL INVENTORY, NET	\$118	\$136	\$153	\$173	\$168
INVENTORY TURNS	27	22	20	19	21