

**WESTERN DIGITAL CORPORATION
INVESTOR INFORMATION SUMMARY**

Q2 FY2005 (All \$ amounts in millions)

	Q2 FY04	Q3 FY04	Q4 FY04	Q1 FY05	Q2 FY05
REVENUE:	\$835	\$749	\$749	\$824	\$955
REVENUE BY CHANNEL:					
OEM	51%	49%	53%	59%	58%
DISTRIBUTORS	43%	43%	41%	35%	35%
RETAIL	6%	8%	6%	6%	7%
REVENUE BY GEOGRAPHY:					
AMERICAS	41%	42%	44%	40%	38%
EUROPE	31%	30%	27%	30%	32%
ASIA	28%	28%	29%	30%	30%
REVENUE CONCENTRATION:					
10 LARGEST CUSTOMERS	56%	51%	54%	52%	49%
HARD DRIVE UNITS (in millions):	12.7	11.8	12.5	14.2	16.2
WORLDWIDE HEADCOUNT:	16,843	17,162	17,328	20,760	21,565
ASSET MANAGEMENT:					
DAYS SALES OUTSTANDING	39	37	38	44	37
INVENTORY DETAIL:					
RAW MATERIALS	\$19	\$9	\$26	\$11	\$12
WORK IN PROCESS	58	67	52	45	50
FINISHED GOODS	<u>79</u>	<u>73</u>	<u>71</u>	<u>88</u>	<u>56</u>
TOTAL INVENTORY, NET	\$156	\$149	\$149	\$144	\$118
INVENTORY TURNS	18	17	17	20	27