

**WESTERN DIGITAL CORPORATION**  
**INVESTOR INFORMATION SUMMARY**

**Q1 FY2007** (All amounts in millions, except ASPs and headcount)

	<b>Q1 FY06</b>	<b>Q2 FY06</b>	<b>Q3 FY06</b>	<b>Q4 FY06</b>	<b>Q1 FY07</b>
<b>HARD DRIVE UNITS:</b>	17.1	18.1	18.8	19.2	22.7
<b>REVENUE:</b>	\$1,010	\$1,117	\$1,129	\$1,086	\$1,264
<b>AVERAGE SELLING PRICE:</b>	\$59	\$62	\$60	\$56	\$56
<b>GROSS MARGIN %:</b>	17.7%	20.4%	19.3%	18.8%	17.3%
<b>REVENUE BY CHANNEL:</b>					
OEM	55%	56%	53%	54%	52%
DISTRIBUTORS	39%	39%	40%	37%	37%
RETAIL	6%	5%	7%	9%	11%
<b>REVENUE BY GEOGRAPHY:</b>					
AMERICAS	36%	32%	39%	38%	35%
EUROPE	29%	34%	27%	22%	28%
ASIA	35%	34%	34%	40%	37%
<b>WORLDWIDE HEADCOUNT:</b>	24,211	24,591	24,235	24,750	25,687
<b>CASH RELATED INFORMATION:</b>					
CASH FLOW FROM OPERATIONS	\$40	\$117	\$119	\$126	\$128
CAPITAL ADDITIONS, NET*	\$50	\$52	\$104	\$96	\$72
DEPRECIATION AND AMORTIZATION	\$36	\$39	\$42	\$44	\$45
DAYS SALES OUTSTANDING	42	35	39	40	44
<b>INVENTORY METRICS:</b>					
RAW MATERIALS	\$14	\$18	\$16	\$23	\$33
WORK IN PROCESS	54	58	63	62	81
FINISHED GOODS	<u>105</u>	<u>92</u>	<u>99</u>	<u>120</u>	<u>102</u>
TOTAL INVENTORY, NET	\$173	\$168	\$178	\$205	\$216
INVENTORY TURNS	19	21	21	17	19

\*Capital additions exclude equipment acquired under capital leases.