



# ORIGINAL LISTING APPLICATION

## Part I: Corporate Information - All Applicant Issuers

### A. General Corporate Information

Complete Corporate Name: \_\_\_\_\_

Address of Principal Executive Offices: \_\_\_\_\_

\_\_\_\_\_

Telephone No.: \_\_\_\_\_ Facsimile No.: \_\_\_\_\_

State of Incorporation: \_\_\_\_\_ Date of Incorporation: \_\_\_\_\_

IRS Employer ID Number: \_\_\_\_\_ SEC File No.: \_\_\_\_\_

Internet/Website address: \_\_\_\_\_

Standard Industrial Classification (SIC) Code: \_\_\_\_\_

### B. Corporate Contacts

Please list the full name and title of the following individual(s):

\_\_\_\_\_  
Chief Executive Officer

\_\_\_\_\_  
Senior Financial Officer

\_\_\_\_\_  
Investor Relations Officer

\_\_\_\_\_  
E-mail/Other Contact

Please also indicate if the address for a designated contact person is different from the principal executive office address listed above.

**Part II: Security Information - All Applicant Issuers**

A. Please provide a complete description of the security(s) which the Applicant Issuer is applying to list:(including par/stated value, warrant expiration/maturity date, etc.)

Security Class/Type	Issue Description (incl. par value)	Shares Outstanding or Offered
_____	_____	_____
_____	_____	_____
_____	_____	_____

B. If the Applicant Issuer has any existing class of common stock or equity security entitling the holder(s) to differential voting rights, dividend payments, or other preferences, please provide a complete description of such preference(s):

\_\_\_\_\_

\_\_\_\_\_

C. If the issue(s) is or will be listed on any other national securities exchange or association, please identify the exchange or association and the assigned trading/ticker symbol:

\_\_\_\_\_

D. Please indicate the expected or actual number of beneficial holders of each security covered by this application (currently or subsequent to the offering):

\_\_\_\_\_

E. If this is an application to list an Initial Public Offering (IPO), please go to Part III; if not, please skip to Part IV.

**Part III - Initial Public Offering (IPOs Only)**

A. Please indicate the type of offering: Firm Commitment:       Direct Public Offering (DPO):

Best Efforts (Min./Max.):       Best Efforts (All or None):       Other:  \_\_\_\_\_  
Type of offering

B. Expected effective date of '33 Act Registration: \_\_\_\_\_

C. If SEC Comments have been received, please include a copy of the comments, along with the Company's response(s); if not yet received, please indicate when such comments are expected: \_\_\_\_\_

D. Please attach to this application a list of the states in which the Applicant Issuer has filed for registration of the security, and also indicate the status of the registration process in each state filed.

E. Investment Banker Contact(s)

Please indicate the firm name, address, telephone and facsimile number, as well as the name and title of the contact person:

Investment Banker: \_\_\_\_\_

Firm Name: \_\_\_\_\_ Telephone No. \_\_\_\_\_

Address: \_\_\_\_\_

F. Outside Counsel Contact(s)

Please indicate the firm name, address, telephone and facsimile number, as well as the name and title of the contact person:

Outside Counsel: \_\_\_\_\_

Firm Name: \_\_\_\_\_ Telephone No. \_\_\_\_\_

Address: \_\_\_\_\_

**Part IV: All Applicant Issuers**

**A. Exchange requirements for Listing Consideration:**

To be considered for listing, the Applicant Issuer must meet the Pacific Exchange’s (“Exchange”) minimum listing and corporate governance requirements.

The fact that an Applicant Issuer may meet the minimum listing and corporate governance requirements does not necessarily mean that its listing application will be approved. In connection with the review of any listing application, the Exchange reserves the right to request such additional public or non-public information or documentation as it may deem necessary and appropriate to make a determination regarding the listing eligibility of the Applicant Issuer’s security, including, but not limited to, any material provided to or received from the Securities and Exchange Commission or other appropriate regulatory authority.

**B. Corporate Affirmations**

I, \_\_\_\_\_, as \_\_\_\_\_

Name of Authorized Officer

Title of Authorized Officer

of \_\_\_\_\_, do hereby

Full Name of Company

attest that, at the time of the filing of this application, the Company is deemed to have read and understood the Exchange’s Listings Rule, and fully believes itself to be in compliance with, and, if approved for listing, intends to continue to be in compliance with, the Exchange’s listing and corporate governance rules and requirements, as amended. Further, I certify that to the best of my knowledge and belief, the information contained within this application and any materials provided to the Exchange in support of this application are true and correct.

Signature of Authorized  
Corporate Officer: \_\_\_\_\_

Date \_\_\_\_\_

To initiate a listing application, the following materials should be submitted, as indicated:

Issuers doing an Initial Public Offering (IPO)	All other Issuers
<input type="checkbox"/> PCX Original Listing Application* <input type="checkbox"/> Current, filed '33 Act Registration Statement & Exhibits <input type="checkbox"/> SEC Comments & Responses (when available) <input type="checkbox"/> Blue Sky State list (as applicable) <input type="checkbox"/> Application Processing Fee	<input type="checkbox"/> PCX Original Listing Application* <input type="checkbox"/> Latest 10-K & 10-Q(s) <input type="checkbox"/> Most recent proxy statement/prospectus <input type="checkbox"/> Last six month's trading history <input type="checkbox"/> Application Processing Fee

\* The Exchange will accept a copy of the application and all supporting materials submitted to the New York Stock Exchange, Inc. or the American Stock Exchange, if the issuer was approved for listing within the last twelve months. Such issuer should also provide the Exchange with a Letter of Reliance, authorizing the Exchange to process the application and all supporting materials as if addressed to the Exchange in lieu of an Original Listing Application.

Please send the Completed Application, Fee, and Supporting Materials to:

Equities Securities Qualification  
 Pacific Exchange  
 115 Sansome Street, 3rd Floor  
 San Francisco, CA 94104