



Name and/or Par Value Change Application

_____ (“Company”)
“New” Full Name of Company

hereby applies to the Pacific Exchange (“Exchange”) for the listing of _____

shares of its _____ par value _____ security.
“New” Par Value

Please indicate if there will also be a ticker symbol change: _____.

Previous Company’s name and/or security’s par value: _____.

Number of shares currently issued/outstanding: _____
Number of shares which are reserved: _____
Total number of share listed: _____
Total number of shares authorized by Company Charter: _____

CUSIP number(s) for the new security/ies being listed: _____

All Name and/or Par Value Change Applications should be accompanied by the following supporting documents:

- 1) Copy of the restated Articles of Incorporation and Bylaws and specimen stock, as well as an Amended Certificate of Incorporation or Amended State Charter (as applicable).
- 2) Copy of the Board Resolutions authorizing/approving the name and/or par value change(s) and the continued listing on the Exchange, unless referenced in the Opinion (see item (3)).
- 3) Companies not also listed on NYSE, Amex or Nasdaq NM which are submitting a Name and/or Par Value Change Application are also required to submit an Opinion of Counsel documenting as to:
 - the valid organization of the Issuer;
 - Exchange issuance and listing authorization by the Issuer’s governing body;
 - the legality and validity of issuance;
 - the purpose of the shares to be issued; and
 - covering the points set forth in items (1) and (2).
- 4) A check payable to: Pacific Exchange, for the relevant listing fee (see Listing Fee Schedule).

The Company is advised that the execution of this application in no way voids or nullifies the terms of the previously executed listing agreement between _____ and the Exchange.
Previous Full Name of Company

I, _____, as _____,
Name of Authorized Officer Title of Authorized Officer

hereby attest that the information presented and contained in this document is true and accurate as of _____,
Date

and that the Company is in full agreement with the terms and conditions contained herein.

Signature of Authorized Officer