



APPLICATION FOR LISTING

_____ (the "Company"),
(Full Name of Corporation)

incorporated in the State of _____, hereby makes application to List and Register the following securities on the Chicago Stock Exchange, Incorporated (the "Exchange"):

<u>Description of Issue</u>	<u>Number of Shares</u>
_____	_____
_____	_____
_____	_____

The Company seeks to list the above securities on (check one):

- Tier I
- Tier II
- Highest Attainable Tier

The Company is filing with this Application a duly executed Registration Statement on Form _____ with exhibits as required by the Securities Exchange Act of 1934 and the Rules and Regulations of the Securities and Exchange Commission. A duplicate of said Registration Statement and said required exhibits are being concurrently filed with the Commission.

The Company is also filing herewith the additional documents required by Chicago Stock Exchange Rules.

Upon approval of this application the the Company requests that the Exchange certify to the Securities and Exchange Commission the approval of the above mentioned securities for listing and registration under the Securities Exchange Act of 1934.

In consideration of the acceptance of this application, the Company hereby agrees with the Exchange as follows:

- (1) To notify the Exchange promptly of any change in the general character of nature of its business.
- (2) To notify the Exchange immediately if it or any subsidiary or controlled company should dispose of any property or of any stock interest in any of its subsidiaries or controlled companies when such disposal would impair or materially affect its financial position or the nature or extent of its operations as theretofore conducted.
- (3) Not to change its accounting policies materially from those existing at the time of listing without giving notice thereof to the Exchange.
- (4) To mail with or prior to the notice of the annual meeting to the holders of record of its securities listed on the Exchange and to the Exchange a report containing a balance sheet, income statement, and analysis of surplus account covering the period from the date of the financial statements last published, consolidated in the case of a parent or holding company, or a balance sheet, income statements and analysis of surplus account of the parent or holding company and of each constituent, subsidiary, owned or controlled company. Such financial statements shall show clearly the existence of any default in interest or dividends or redemption or sinking fund requirements of the parent or holding company or of any constituent, subsidiary, owned or controlled company. Such statements shall truly disclose the operations and condition of the company and shall be certified by duly qualified, independent public accountants whose certificate in form satisfactory to the Exchange shall be part of the report.
- (5) Not to make any change in the form or nature of its listed securities, or in the rights or privileges of the holders thereof, without having given ten (10) days prior notice to the Exchange of such proposed changes, nor if the Exchange so requires, without making application for listing of the securities as changed.
- (6) To notify the Exchange in the event of the issuance or creation in any form or manner of any rights to subscribe to or to be allotted its securities or of any other rights or benefits pertaining to ownership in its securities, so as to afford the holders of its securities an interim period satisfactory to the Exchange within which to record their interests and to exercise their rights, and to issue all such rights in a form approved by the Exchange, and to make the same transferable, payable and deliverable in the City of Chicago.
- (7) To notify the Exchange promptly of the issuance of any options or warrants to purchase stock or other securities, otherwise than pro rata to stockholders, stating the terms of such options or warrants and the number of shares covered thereby, and to notify the Exchange of any subsequent changes in said options or warrants; also to notify the Exchange of the creation or formation of any reorganization or protective committee or any plan for the deposit of any stock or other securities which will affect the marketability, sale, transfer, or voting rights of any securities so deposited, and to notify the Exchange of the termination thereof.
- (8) Not itself, and not to permit any subsidiary, directly or indirectly controlled, to take up as income stock dividends received at an amount greater than that charged

against earnings, earned surplus, or both of them by issuing company in relation thereto.

- (9) To notify the Exchange of any proposed increase in the outstanding amount of stock, bonds or other securities of the class previously listed and to make application for the listing of said additional amounts of listed securities sufficiently prior to the issuance thereof to permit action in due course upon such application; and to notify the Exchange of the proposed issuance of any securities on a parity with or senior to any listed securities.
- (10) To publish promptly to holders of stock listed any action in respect to dividends on shares, or allotments or rights for subscription to securities, notice thereof to be sent to the Exchange and to give the Exchange at least ten (10) days notice in advance of the closing of the transfer books or extensions, or of the taking of a record of holders for any purpose, stating the purpose thereof, also to publish promptly to holders of bonds listed any action or default in respect to interest on bonds, redemption of bonds and other similar matters, notice thereof also to be sent to the Exchange a reasonable time in advance.
- (11) To forward to the Exchange a copy of all notices and reports sent to holders of its securities.
- (12) To file with the Exchange a certified copy of any amendment to the charter or by-laws of the Company together with a satisfactory opinion of counsel respecting the legality of such document.
- (13) To solicit proxies for all meetings of stockholders or to solicit consents in lieu thereof.
- (14) If the Company issues securities which are subject to an investment restriction, to affix a legend relating to the restriction on the face of the certificate for such securities substantially as follows:

“The shares represented by this certificate have been acquired for investment and have not been registered under the Securities Act of 1933. The shares may not be sold or transferred in the absence of such registration or an exemption therefrom under said Act.”
- (15) To conform to the Exchange’s policy on Informing the Public. (This policy appears as Interpretation .01 after Rule 21.)
- (16) To conform to the Exchange’s policy on Record Date During or Shortly after a Stock Distribution. (This policy appears as Interpretation .02 after Rule 21.)
- (17) Not to disparately reduce or restrict through any corporate action or issuance the voting rights of existing shareholders. Examples of such corporate action or issuance include, but are not limited to, the adoption of time-passed voting plans, the adoption of capped voting rights plans, the issuance of super voting stock or the issuance of stock with voting rights less than the per share voting rights of the existing common stock through an exchange offer.

- (18) To notify the Exchange of its intention, at least thirty (30) days prior to filing an application, to list securities of the same class as those covered by this application on another national securities exchange.
- (19) To notify the Exchange promptly if, during the time the securities which are the subject of this Application For Listing (the "subject securities") are also listed on another exchange or NASDAQ (the "other market"), the Company receives oral or written notification from such other market that any of the subject securities has fallen below the continued listing requirements of such other market.

Further, if the any of the subject securities are currently listed or approved for listing on any other market, the Company, by signing this Application for Listing, represents and warrants to the CHX that as of the date hereof it has not been notified by such other market that the subject securities have fallen below the continued listing requirements of such other market nor does the Company have any reason to believe that the subject securities have fallen below the continued listing requirements of such other market.

Nothing in these agreements shall obligate the Company to do any act in contravention of law or in violation of the rules or regulations of any duly constituted public authority having jurisdiction over the Company.

Executed at _____, this _____ day of _____ A.D.

 (Name of Company)

By: _____
 (Authorized Officer)

ATTEST: _____
 (Corporate Secretary)

CORPORATE

SEAL