



The Chicago Stock Exchange
One Financial Place
440 South LaSalle Street
Chicago, Illinois 60605
(312) 663-2603

APPLICATION FOR LISTING ADDITIONAL SHARES

(Name of Corporation)

hereby applies to the Chicago Stock Exchange for the listing of _____ additional shares of its _____ Stock, _____ par value, increasing the number of such shares listed with the Exchange to _____.

By: _____

Date: _____

(Title)

One copy of this application must be accompanied by the following:

1. Statement as to the purpose for which the additional shares will be issued. (Copy of prospectus or copy of the printed listing application to another Exchange will suffice for this purpose.)
2. Certified copy of resolutions of the Board of Directors and/or stockholders authorizing the action.
3. Opinion of counsel as to legality of issuance and validity of the securities to be listed, including a statement of status under the Securities Act of 1933. (If using a copy of an opinion furnished to another Exchange, a manually signed letter of reliance must be attached.)
4. Copy of prospectus under the Securities Act of 1933, if applicable.
5. Amendment to charter, certified by the Secretary of State, if applicable. (This exhibit may be filed subsequent to the application.)
6. Any other information and/or documents pertinent to the application (Merger Agreement, Exchange Offer Agreement, etc.)
7. Check payable to the Chicago Stock Exchange, Inc. covering the listing fee: \$.005 per share. Minimum fee per application \$250.00; maximum fee per application \$7,500.00. Additional listing fee payable in a calendar year not to exceed \$15,000.00.

The Exchange must be notified of any increase in the amount of stock of the class previously listed. An application for listing should be received sufficiently prior to the issuance to permit action on such application.